



BMO Nesbitt Burns Gateway[®] (Gateway) is your secure, online connection to account information, top-ranked¹ investment research² and your BMO Nesbitt Burns Investment Advisor.

Advantages of BMO Nesbitt Burns Gateway

Gateway provides you with the tools you need to monitor your portfolio on an on-going basis whenever it's convenient for you.

- View your portfolio by account or on a consolidated basis – information is updated daily.
- Find out how your investments are doing any time. View the tax-adjusted average cost and gain/loss for any security you own.
- Review historical information on your account through *Transaction History*, which provides 16 months of past activity (four months for cash transactions).
- Personalize the naming of your accounts for immediate recognition and define the order in which you view them.
- Use the *Asset Mix* feature to sort your assets into categories and view percentages and market values. You can review how your assets are allocated in each account, or you can opt for a single consolidated listing of all of your holdings from all accounts.
- Download your account holdings and transaction history into a spreadsheet application such as Microsoft Excel.
- At tax time, you'll find the *RRSP Details* section to be particularly useful. Here, you can see exactly how much you've contributed in the current and previous years.

The screenshot shows the BMO Nesbitt Burns Gateway interface. At the top, there are navigation links: Home, Site Map, Contact Us, and Sign Out. Below that, there are tabs for Account Info, Research, Trades, Virtual Portfolio, Market Data, and Orders. A search bar and a 'Quick Links' section are also visible. The main content area displays account information, including 'As of: 07.AUG.2009'. Below this, there are several tabs: Transaction History, Portfolio Summary, Cash Balances, Asset Mix, and RRSP Details. A table titled 'Canadian Dollar Account' is shown, with columns for Type, Currency, Symbol, Description, Quantity, Average Cost, Previous Close, Market Value, Unrealized Gain/Loss, and % Gain/Loss. The table lists 'Cash' and 'CAD CASH BALANCE' with their respective values.

TOTALS		CASH	VALUE OF SECURITIES	ACCOUNT	BUYING POWER
		1,953.68	83,088.88	84,042.76	1,953.68
		CAD	CAD	CAD	CAD

Canadian Dollar Account									
Cash & short term									
Type	Currency	Symbol	Description	Quantity	Average Cost	Previous Close	Market Value	Unrealized Gain/Loss	% Gain/Loss
Cash				0.000	1,953.68		1,953.68	0.00	0.00%
CAD			CASH BALANCE						

Canadian Dollar Account								
Common equities & related securities								
Type	Symbol			Average	Previous	Market	Unrealized	% Gain/Loss
Balanced mutual funds								

- Use the *Market Data* screen to retrieve quotes, charts and news stories about companies in your portfolio or securities you are thinking of buying.
- The *Market Movers* section displays the most active securities.
- Obtain quotes and key fundamental data on North American stocks and options as well as price quotes for Canadian mutual funds.
- Check the *Order Status* screen for trade details from the past 48 hours.
- Use the *Performance Summary* feature to view monthly, quarterly and year-to-date performance as well as previous year's performance and average annual compound rate of return. In addition to these measures you can also view a benchmark comparison to compare your portfolio's performance.
- Create a *Virtual Portfolio* of securities separate from your actual holdings. This allows you to track North American stocks and options, and Canadian mutual funds. It's a great way to track prospective securities before making a purchase decision.
- Communicate online with your Investment Advisor about any aspect of your portfolio, your ongoing financial strategies, and planning needs.
- For clients of the BMO Nesbitt Burns Meridian Program[®], Gateway provides real-time quotes and online trading capabilities.

Online Research through BMO Nesbitt Burns Gateway

For qualifying clients, online research is available through Gateway. This important feature provides you with the opportunity to do background research on securities that are covered by our research department. You can also set Gateway to alert you each time a new research report is released on an equity that we cover.

BMO Nesbitt Burns' renowned research team writes thousands of research reports, alerts and assessments every year. All of this information is available to you as it is issued. In addition, you have access to expert third-party equity research.

If you are looking to expand your knowledge of a particular company, industry or sector, you can do so with just a few clicks in Gateway. Finding the information couldn't be easier: you choose the research you want to view. Gateway does the rest, providing a list of all the research that matches your specific request.

Access to our online top-ranked¹ investment research² is available anytime, anywhere.

How to Register for Gateway

If you are a BMO Nesbitt Burns client, simply complete the Gateway Client Agreement and return it to your Investment Advisor, who will arrange the account setup process for you.

- To obtain a copy of the Gateway Client Agreement contact your Investment Advisor or download a copy at <http://gateway.bmonesbittburns.com> (accessed via the "Existing BMO Nesbitt Burns client" section).

Turning off paper statements:

To turn off paper statements, please follow the instructions below after logging in to Gateway

- Go to "Preferences"
- Select the "eServices" tab
- Click "eStatement Only" for the desired account(s)
- Click "Submit"
- Click "I agree" if you accept the terms and conditions

For technical support, please call our Helpdesk at 1-877-873-7664 or send your feedback to gateway.comments@bmonb.com.

Please note: Only account holders can change their statement delivery preference. The option to select "eStatement only" is not yet available for entity (e.g. corporate) accounts.

For more Information

Contact your Investment Advisor or take a tour by visiting <http://gateway.bmonesbittburns.com> and follow the "Tour of Gateway" link.

¹ Brendan Wood International – 2008 Canadian Institutional Equity Research, Sales & Trading Performance Report
² Online research through Gateway is available to qualifying clients. Ask your BMO Nesbitt Burns Investment Advisor for further information.